

Risk and Reward per Asset Class 2018/19 and Comparative Years.

Asset Class (Local Authority Sector unless stated)	2008 - 09	2017 - 18	2018 - 19	Average Financial Year Return (since 2005-06)
UK All Companies	-31.08%	2.76%	2.85%	8.91%
UK Equity Income	-28.36%	0.38%	3.53%	8.27%
UK Index Linked Gilts	-1.78%	-0.09%	6.15%	7.76%
UK Equity & Bond Income	-25.53%	-0.59%	4.60%	7.36%
Mixed Investments 40-85% Shares	-21.41%	1.64%	4.31%	7.14%
Mixed Investments 20-60% Shares	-17.21%	0.81%	2.91%	5.46%
£ Corporate Bond	-10.98%	1.68%	2.98%	5.42%
UK Gilts	10.25%	0.26%	3.53%	5.36%
UK Property (IPD/AREF, UK PFI Other Balanced Funds)	-33.66%	10.07%	5.58%	5.33%
Mixed Investments 0-35% Shares	-10.81%	0.39%	2.49%	4.53%
Bloomberg Barclays £ 0-5yr Corporate Bond Index	-2.88%	0.88%	2.31%	4.25%
FT\$E Conventional Gilt up to 5yr Index	8.72%	-1.01%	1.39%	3.01%
RPI	2.98%	3.75%	3.06%	2.97%
12 month LIBID	4.75%	0.61%	0.94%	2.19%
3 month LIBID	4.49%	0.29%	0.68%	1.80%
Money Market Funds	0.67%	0.15%	0.65%	1.40%

Key :

Equity	Multi-Asset	Physical	Fixed Income	Money Market	Economic Data Index
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Source: Link Asset Services Ltd

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